**Market Notice**

**Date: 5 September 2012**

**Subject:** Tap Issue

***(Transnet SOC Limited –“TSP129”)***

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The JSE Limited has granted a listing to **Transnet SOC Limited,** with effect from 6 September 2012 under a **Domestic Medium Term Note and Commercial Paper Programme** dated **25 October 2011.**

**INSTRUMENT TYPE: Zero Coupon Note**

**Authorised Programme size** R 55,000,000,000.00

**Total Notes Outstanding** R 32,591,000,000.00

**Tap Amount** R 100,000,000.00

**Total Amount Following Tap Issue** R 135,000,000.00

**Bond Code** TSP129

**Nominal Issued** R 100,000,000.00

**Issue Price** 97.446645%

**Coupon Indicator** Zero Coupon

**Trade Type** Price

**Final Maturity Date** 7 March 2013

**Books Close** 2 March 2013

**Interest Date(s)** 7 March 2013

**Last Day to Register** 1 March 2013

**Issue Date** 6 September 2012

**Date Convention** Following

**Interest Commencement Date** 8 March 2012

**First Interest Date** 7 March 2013

**ISIN No.** ZAG000093634

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Mark Tannous Transnet Limited +2711 220 3200

Diboko Ledwaba JSE +27 11 5207222

Kea Sape JSE +27 11 5207603